



## Accounts Payable and Document Automation

- Automatic recognition of invoices
- Transaction creation for YOUR accounting system
- No per-transaction fees
- Affordable and feature-rich.

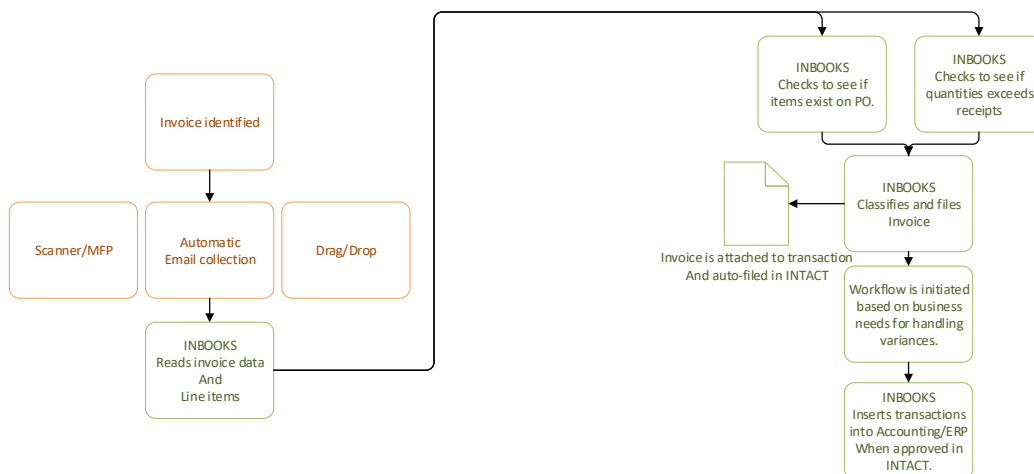
### Lunch and Learn Agenda

Please join us as Clients First Business Solutions will be teaming up with INFODYNAMICS to review a feature-rich Accounts Payable/Document Automation solution that affordably works directly with your accounting system. INBOOKS A/P and Document automation gives you an opportunity to eliminate data entry, route documents for approval and help communicate faster and more effectively inside and outside of your organization.

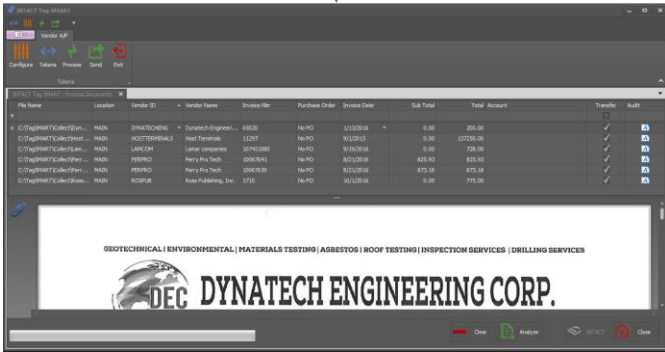
In this overview, we will cover:

- ✔ Documents automatically named, filed and attached to transactions in your accounting system.
- ✔ Easy invoice recognition with no templates to setup or per-document fees.
- ✔ Coding invoices (automatic or manual) and prepping for approval.
- ✔ Routing, reviewing, and emailing for approvals.
- ✔ Creating invoice transactions in your accounting system without manual data entry.

You will see all this automation take place in a solution designed, implemented and priced for a business just like yours!



Vendor invoices are scanned, pulled from an email, or dragged to a folder.



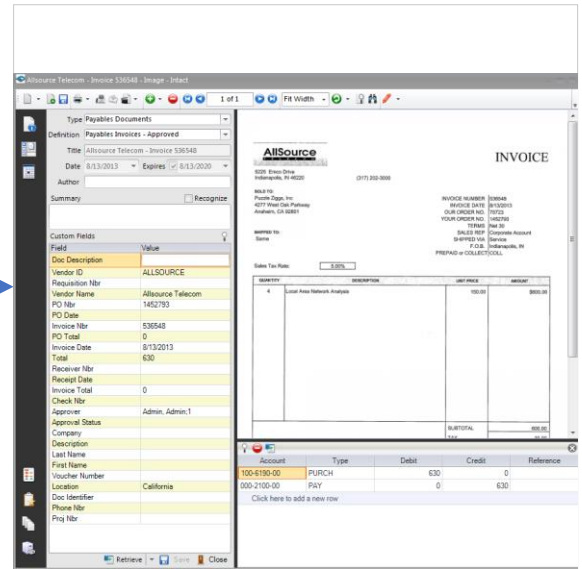
INBOOKS auto-recognizes invoice data and creates transactions that pair with the documents.

Documents are transferred to INBOOKS automatically. They can be sent straight to accounting and create transactions directly in your accounting/ERP system or routed through customized and automated workflow.

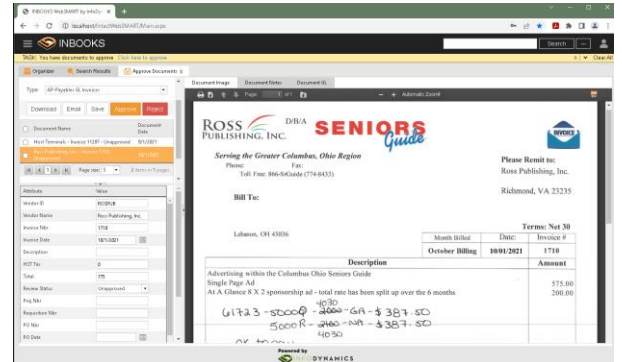
INBOOKS Push to Accounting Systems



INBOOKS



Transactions can be modified and approved from your browser or sent straight to your accounting system.



After review, INBOOKS creates un-posted Accounts Payable transactions with the original documents already attached.

